

Local Government Pensions - Schedule of Events 20/21

Date Due	Event	Completed
31 st August 2020	Issue of Annual Benefit Statements deadline.	25 August 2020
September 2020 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	1 October 2020
30 September 2020	Employee Contribution Band review	30 September 2020
1 October 2020	Office of National Statistics (ONS) Survey	30 September 2020
5 October 2020	Issue of Annual Allowance (AA) Saving Statements deadline	5 October 2020
3 rd & 10 th November 2020	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	3 November 2020 and 10 November 2020
31 December 2020	Scheme Return to the Pensions Regulator	6 November 2020
1 December 2020	Publish signed City Fund Accounts (including the Pension Fund Accounts)	11 December 2020
1 December 2020	Publication of Pension Fund Accounts and Annual Report	11 December 2020 (draft version on Fund website 1 December 20)
December 2020 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2020)	13 January 2021
31 December 2020	End of GMP Reconciliation Project	Further delays due to COVID 19
31 st January 2021	HMRC Event Reports – List of Annual Allowance cases exceeding the Previous years' threshold.	13 January 2021
March 2021 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2021)	
1 April 2021	Employee Contribution band review/ implementation.	
1 April 2021	Revaluation of CARE benefits.	
1 Monday in April following Tax Year End	Pensions Increase (PI) – Annual Inflation increase.	
31 May 2021	Pensioner P60s distributed	
June 2021 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2021)	
30 June 2021	Target date for the issue of deferred Annual Benefit Statement (ABS) to Deferred members.	